

1031 Exchange

Asset Exchange Company

The Industry's Leading Qualified Intermediary

About Asset Exchange Company

U.S. Treasury Regulations specifically require the use of a Qualified Intermediary (QI) to facilitate the 1031 Exchange process. The QI must be a neutral third party to the transaction and will be assigned into the transaction as the seller (or buyer) and ensure the exchanger avoids constructive receipt of sale proceeds.

Asset Exchange Company is a Qualified Intermediary facilitating delayed, reverse and construction exchanges. Asset Exchange Company will prepare all the required legal documents to facilitate the exchange, ensure the exchanger is in compliance with Section 1031 requirements and hold exchange funds in a custodial account during the exchange period.

Asset Exchange Company Advantages

Attorney Guarantee™ - Asset Exchange Company is the only company in the industry offering a guarantee that all exchange documents are prepared and reviewed by a licensed attorney. A sound exchange agreement drawn, prepared and reviewed by a licensed attorney can be your best defense in the event of an IRS audit.

Funds Security - Asset Exchange Company is fully compliant with Senate Bill No. 1007 (California Qualified Intermediary Law) which mandates that all exchange funds are invested using "prudent investor standards" as defined in Article 2.4 (commencing with Section 16045) of Chapter 1 of Part 4 of Division 9 of the California Probate

Code. Exchange funds are deposited into FDIC insured accounts with investment rated banking institutions. Client exchange funds are never commingled with operating funds. Asset Exchange Company carries substantial Errors and Omissions insurance and maintains a Fidelity Bond for added protection.

Integrity and Experience - Asset Exchange Company sets the standard for integrity and experience within the industry. Asset Exchange Company's extensive knowledge, attention to detail and expert guidance provide customers the highest level of service available in the industry.

Fair and Honest Pricing - With Asset Exchange Company there are never any hidden fees, layered costs or miscellaneous service charges.

Company Facts

- Founded in 2006
- 40,000+ Exchanges Facilitated
- Corporate Headquarters: San Francisco, CA
- Branch offices: Orinda and Tampa

Contact Asset Exchange Company

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